TPG PPP 2.17 EN

Version: 2.17.0
Status: 8/4/2026

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1.1 Scheduler Base

This update includes the following changes in Scheduler Base:

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- Define User Delegation with a Delegation Matrix 5
- Daily Resource Capacity Data for Reporting 6

1.1.1 Hide Tabs Based on Project Phase

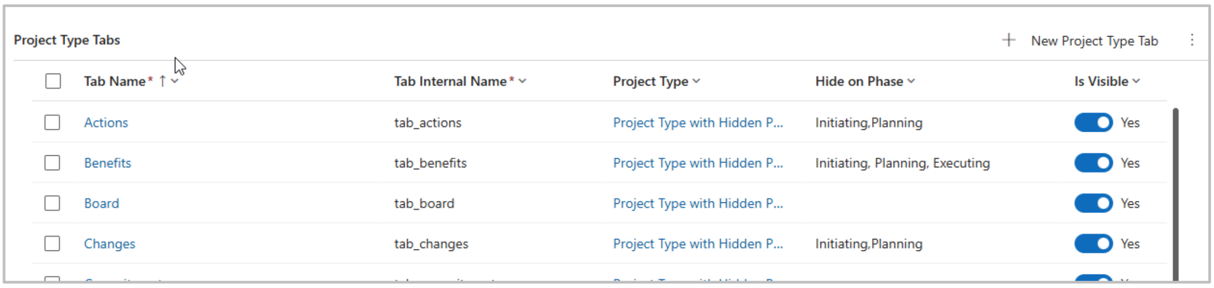
Administrators can now configure project tabs to be automatically hidden based on the current project phase.

A new field, Hide on Phase, has been added to the Project Type Tab configuration. By specifying one or more workflow phases, the corresponding tab will be hidden whenever the project is in one of those phases.

For example:

- The *Actions*, *Benefits*, and *Changes* tabs can be hidden during the Initiating and Planning phases.
- The *Benefits* tab can additionally be hidden during the Executing phase.

To simplify configuration, phase names are evaluated case-insensitively, and any extra whitespace is ignored, helping to prevent issues caused by minor input inconsistencies.

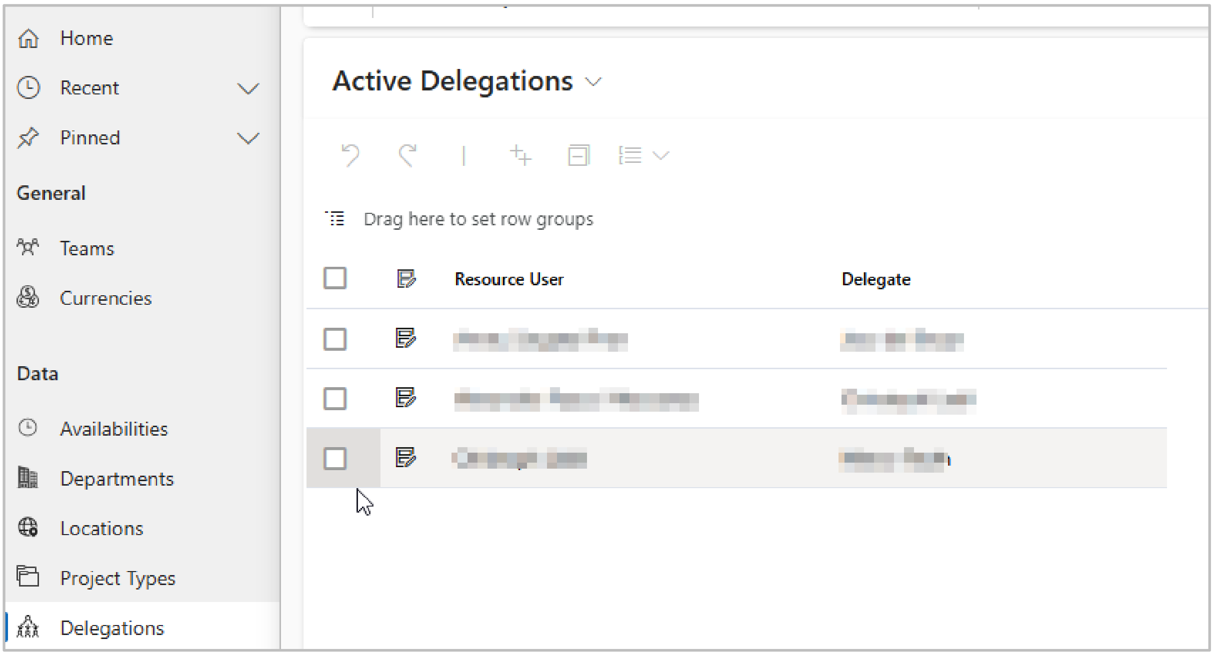


1.1.2 Remove Child Entities with Project Requests

Child entities created from a Project Request are now automatically removed when the corresponding Project Request is deleted.

1.1.3 Define User Delegation with a Delegation Matrix

Added table Delegates. This can be accessed from Settings:



Resource User is the resource that can be delegated, and Delegate is the users who can delegate as the resource user.

The Resource Manager role has full permission to this table, and the other roles have read rights to enable the functionality in Timesheet.

A new security role Timesheet Delegate has been added to the timesheet solution. This user has the necessary permissions to delegate as a user if they are not a Resource Manager or an admin. The recommended course of action is to create a Dataverse Owner Team, and when adding a user to the Delegations table, to add them to that team as well.

▶ This is not automated in this release, it may be added in future releases.

1.1.4 Daily Resource Capacity Data for Reporting

A new table has been added to provide daily capacity data for resources, enabling more detailed reporting and analysis. The table is automatically updated whenever a resource or its availability is created or modified.

Capacity values are stored on a per-day basis. The date range is determined by the resource's availability dates. If no availability dates are defined, capacity data is generated for a period spanning one year in the past and one year in the future.

To keep the data up to date, new Power Automate flows have been introduced to regularly refresh the table. This enhancement provides a more granular view of resource capacity, similar to Project Server/Project Online.

▶ The initial bulk population of the table is currently experimental. In environments with many resources and no defined availability dates, a large number of records may be generated. We recommend monitoring the process after deployment.

1.2 Scheduler Core

This update includes the following changes in Scheduler Core:

1.2.1 Bug Fix: Required Fields Added to Board Task Creation

Fixed an issue where tasks created from the Board tab did not enforce the same required fields as tasks created in the Scheduler.

The quick-create form now requires the necessary scheduling information, helping prevent tasks from being created without essential data such as a start date or duration. Newly created tasks are also assigned the correct default scheduling values.

1.3 Scheduler Snapshot

This update includes the following changes in Scheduler Snapshot:

1.3.1 Remove Snapshots When Deleting Projects

When a project is deleted, all related project snapshot data is now removed automatically as well.

1.4 Scheduler App

This update includes the following changes in Scheduler App:

1.4.1 Bug Fix: False Scheduling Cycle with FF/SF Dependencies

Fixed an issue where a scheduling cycle dialog could appear after reloading a project when a Fixed Effort task had a Finish-to-Finish (FF) or Start-to-Finish (SF) predecessor dependency. In some cases, the dialog was displayed even though no actual circular dependency existed and could not be closed. The project now reloads correctly without showing an unnecessary scheduling cycle dialog.

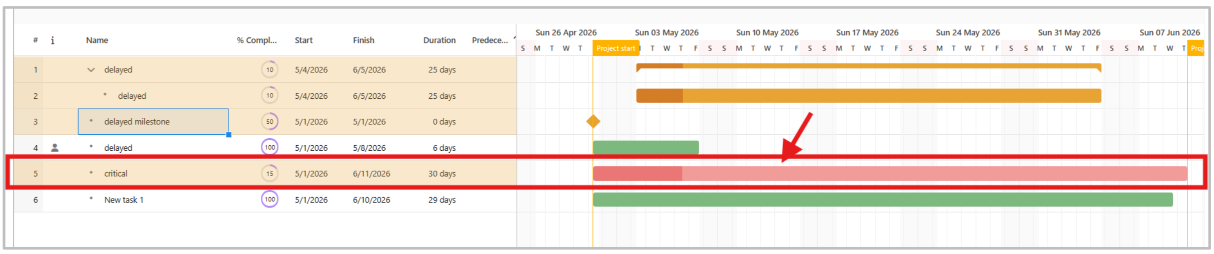
1.4.2 Highlight Delayed Tasks in Scheduler

A new highlighting option makes it easier to identify delayed tasks in the Scheduler.

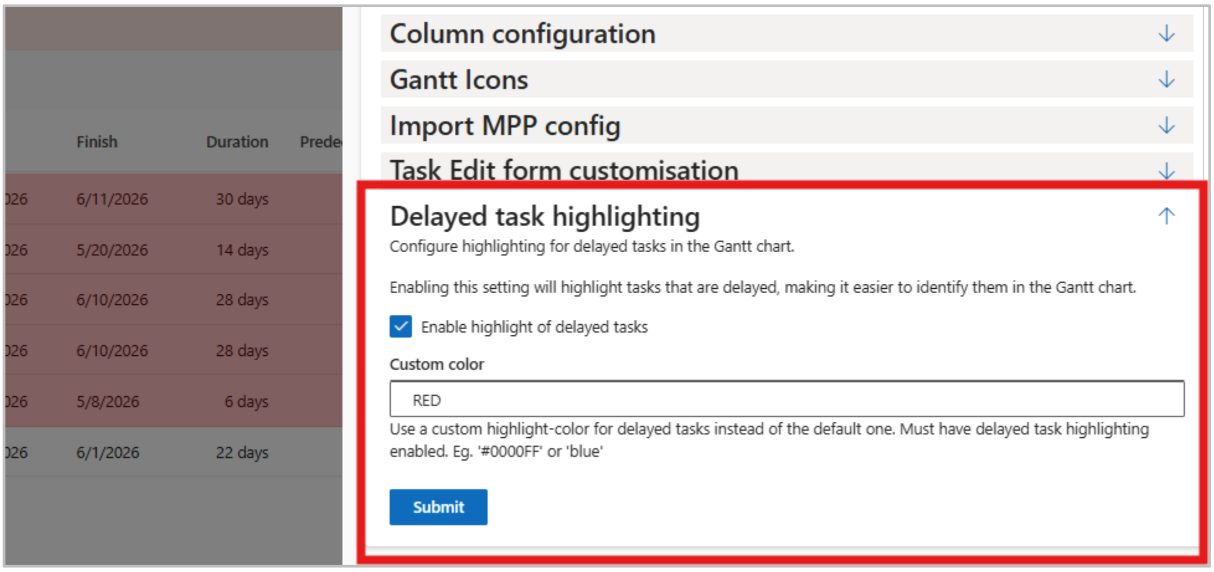
A task is considered delayed when:

- its scheduled finish date is in the past,
- it is not yet 100% complete, and
- it is still active (not marked as inactive).

When enabled, delayed tasks are highlighted in both the grid and the Gantt chart. Delayed milestones are highlighted as well.



The feature can be enabled or disabled in the Scheduler settings. A default highlight color is provided, and users can optionally define a custom color.



The highlight color can also be configured directly in the Scheduler JSON settings, for example:

```
"delayedTaskHighlighting": {
 "enabled": true,
 "customColor": "#ff0000"
},
```

When *Show Critical Path* is enabled, the critical path highlighting takes precedence in the Gantt chart. Tasks on the critical path will therefore use the critical path color instead of the delayed task highlight color.

This is a visual-only feature and does not modify any project or task data.

Custom Color Nomenclature:

Format	Example	Notes
Named	red	148 keywords - limited palette
Hex	#ff6600 / #f60	6- or 3-digit; add 88 for 50% alpha (#f608)

Format	Example	Notes
Hex RGBA	#ff660080	8-digit — not supported in older browsers (IE11, Safari <10)
rgb/rgba	rgb(255 102 0) / rgba(255 102 0 / .5)	Commaless modern syntax. / separates alpha. Preferred for readability

1.4.3 Bryntum Scheduler Upgraded to v7.3.2

The embedded Bryntum Scheduler component has been upgraded to version 7.3.2, incorporating the latest performance improvements, stability enhancements, and bug fixes provided by Bryntum.

1.4.4 Copy, Cut, and Paste Cell Values

The Scheduler and Multi-Scheduler now support copying, cutting, and pasting individual cell values.

- Copy and paste tasks can be performed on a single cell or on a selection of multiple cells.
- Existing row copy and paste functionality remains unchanged.
- A fill-handle has been added to the Multi-Scheduler to make it easier to copy values across adjacent cells.

1.4.5 Bug Fix: Critical Path Setting was not persisted

Fixed an issue where the Critical Path setting was not retained after refreshing the browser or starting a new browser session. The setting is now persisted correctly and remains available across sessions.

1.4.6 Bug Fix: Planned Work missing in Long-Term Projects

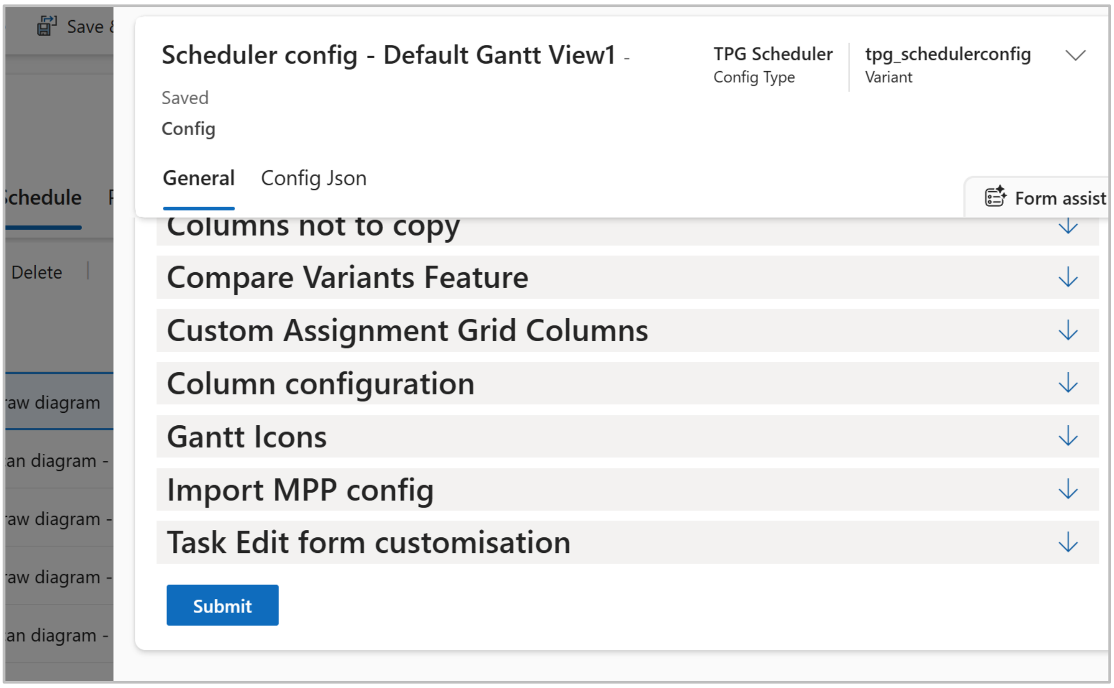
Fixed an issue where not all planned work was loaded for projects spanning more than five years. Resource plan work is now loaded correctly for these projects.

This fix also ensures that effort values are calculated correctly when using the external scheduling engine, improving synchronization with the Resource Plan.

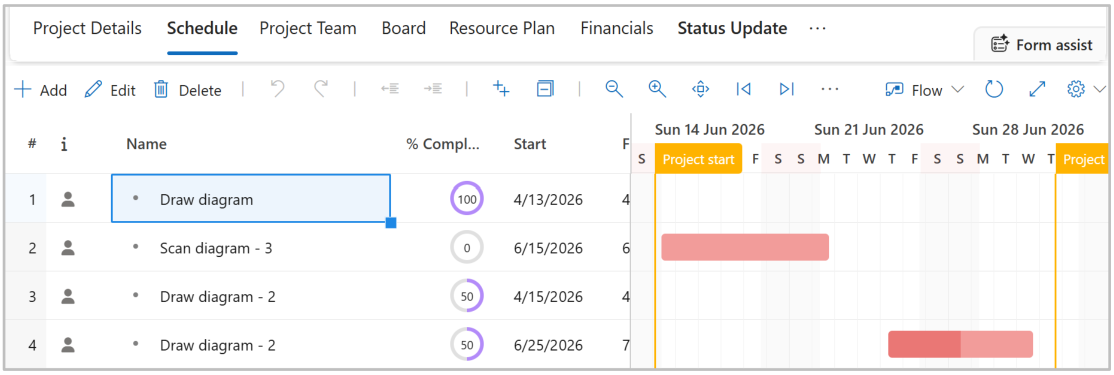
1.4.7 Run Power Automate Flows from Scheduler

Added Power Automate Flows functionality.

- From the Config menu, it is now possible to add Power Automate Flows for the view.



- When selecting a task, we will be able to apply one of the created Flows.



- The flows can be applied to multiple tasks at once.
- An error message will be displayed in case the flow did not execute correctly.

1.4.8 Weekly Capacity Data available for Reporting

The Weekly Resource Plan now includes flows that populate the Capacity per Week table, enabling weekly capacity data to be used in reports.

1.4.9 Bug Fix: Milestone Columns missing in Scheduler View

Fixed an issue where the *Is Milestone* and *Show in Timeline* columns did not automatically appear in the Scheduler after being added to the default Gantt view. These columns are now displayed correctly without requiring manual addition.

1.4.10 Bug Fix: Resource Picker Effort Respects Non-Working Days

The Resource Picker has been updated to correctly account for non-working days defined in the calendar when calculating effort. In addition, an issue affecting calendar loading has been resolved.

The new recalculation logic does not apply to assignments using the Fixed Effort or Fixed Units scheduling modes. These modes continue to use their existing calculation behaviour.

1.5 Multi Scheduler

This update includes the following changes in Scheduler Multi Scheduler:

- Bryntum Multi-Scheduler Upgraded to v7.3.2 13
- Copy, Cut, and Paste Cell Values 10
- Bug Fix: German Number Formatting in Gantt Views 20

1.5.1 Bryntum Multi-Scheduler Upgraded to v7.3.2

The embedded Bryntum Multi-Scheduler component has been upgraded to version 7.3.2, incorporating the latest performance improvements, stability enhancements, and bug fixes provided by Bryntum.

2 PPP Planner Premium Changes

This update includes the following changes in Planner Premium:

- Bug Fix: Teams Creation Supports Project Names with Quotes 13

2.1 Bug Fix: Teams Creation Supports Project Names with Quotes

Fixed an issue in the Microsoft Teams Integration where team creation could fail if the project name contained a single quotation mark (for example, User's Test Project).

The issue was caused by an OData search query that did not correctly escape single quotes in project names. Project names containing quotes are now handled correctly, allowing Teams to be created successfully.

3 PPP Scheduler Variants Changes

This update includes the following changes in PPP Scheduler Variants:

3.1 Variants included in the default PPP Installation

The Variants solution is now included in the default PPP installation and is installed automatically as part of the standard setup.

4 PowerBI Changes

This update includes the following changes in PowerBI:

4.1 Exclude orphaned Requests from RequestDrivers

Added filter to the RequestDrivers query and the report layout to remove orphaned records (where RequestName is not null).

4.2 13-Period Week Hierarchy for Reporting

A new 13-Periods Year Hierarchy has been added to the Timeset (date dimension) table to support reporting scenarios where financial data is tracked by weeks (1–53) instead of months.

To make the available hierarchies easier to identify, the related Timeset columns have been renamed using dedicated prefixes:

- 13P – 13-Periods Year Hierarchy
- 13FP – 13-Periods Fiscal Year Hierarchy
- 53W – 53-Weeks Year Hierarchy
- CY – Calendar Year Hierarchy
- FY – Fiscal Year Hierarchy
- ISO – ISO Weeks Year Hierarchy

As part of this change, existing report layouts have been updated where necessary, including Financial layouts, which now use the Fiscal Year Hierarchy by default.

▶ The default value of the paramFYStartMonthNumber report parameter is now 1 (January).

4.3 Improved Handling of Active Dataverse Records

The Dataverse queries have been updated to filter records based on their Active state. This ensures that all active records are included, regardless of their specific Status Reason, while deactivated records are excluded from reporting.

This change does not apply to the Resources and Snapshots datasets. Resources continue to include inactive records to preserve historical reporting for work assigned to users who have since left the organization. Snapshot records are also excluded from this change, as they are set to inactive by default to prevent further edits and remain available as read-only records.

4.4 Bug Fix: Portfolio Timeline Collapse Display Issue

Resolved an issue in the *Portfolio Timeline* report where collapsing a portfolio item could cause it to temporarily disappear from the view. Portfolio items now remain visible and display correctly when expanded or collapsed.

5 Advanced Grid Changes

This update includes the following changes in Advanced Grid:

5.1 Bug Fix: Variants Retained After Resource Plan Sync

Fixed an issue in Resource Planning where project variants could disappear from the grid after performing a Sync operation while the Compare feature was enabled.

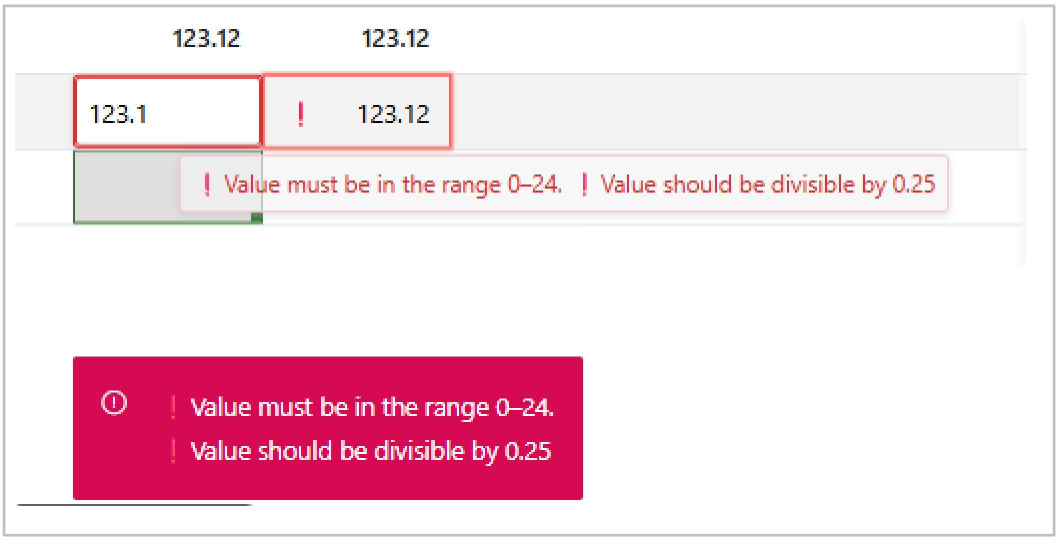
In affected scenarios, both the base project and variant tasks were initially displayed correctly. However, after synchronizing and overwriting values, the variant tasks were no longer shown even though Compare mode remained active.

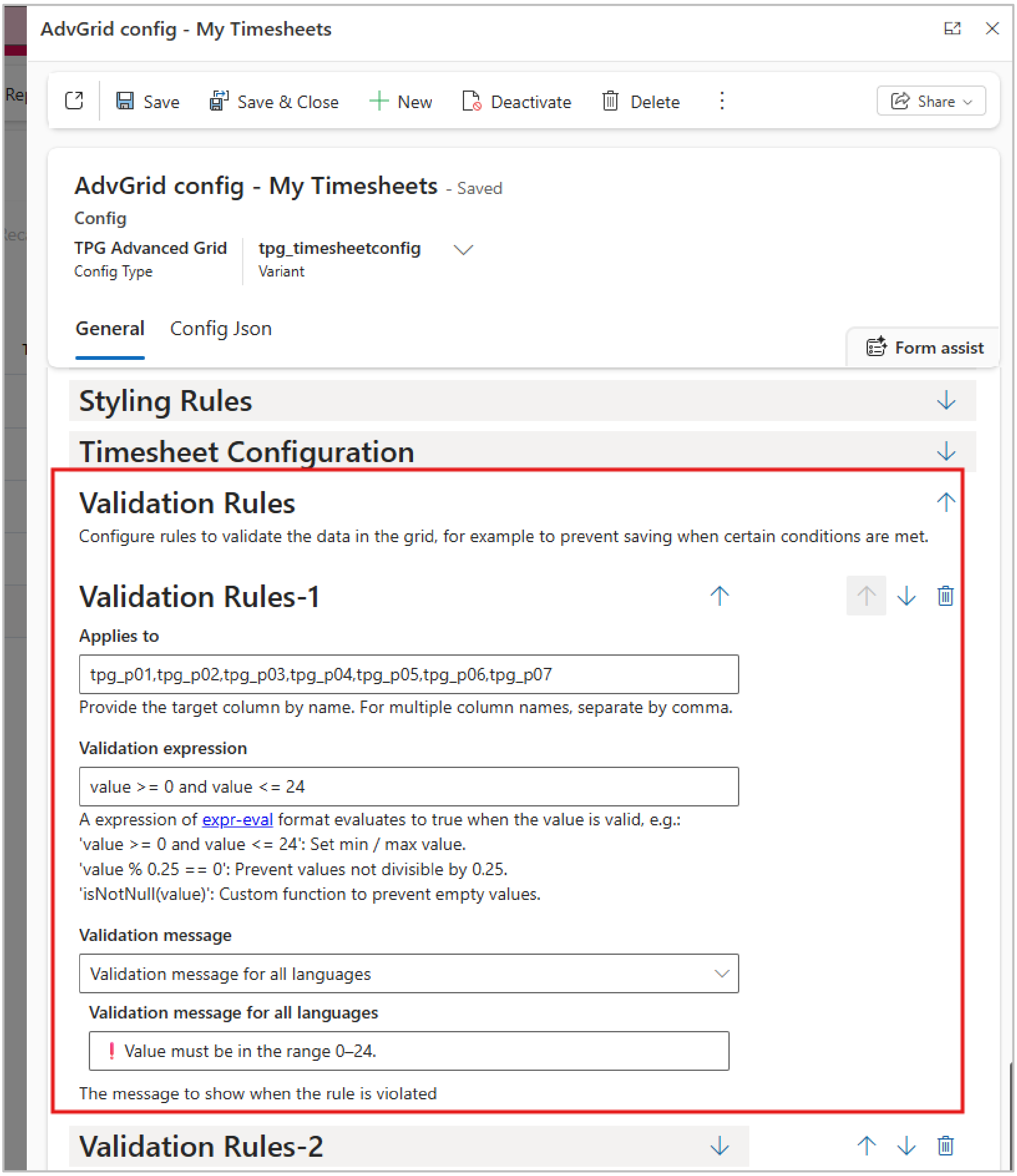
Variants are now preserved correctly during synchronization and remain visible in the Resource Plan when Compare mode is enabled.

5.2 Configure Validation Rules for Timesheet Entries

Administrators can now define custom validation rules for Timesheet period columns through the add-on configuration. Rules are configured per column and consist of a validation expression and a corresponding warning message.

Values that do not meet the configured validation criteria cannot be saved, whether entered manually, copied and pasted, or filled using drag-fill. Cells with validation errors are highlighted with a red border and a warning indicator. Hovering over the cell displays the validation message in a tooltip. When invalid values are pasted, validation warnings are also shown in a toast notification.


123.12
123.12
123.1
! 123.12
! Value must be in the range 0–24. ! Value should be divisible by 0.25
! Value must be in the range 0–24.
! Value should be divisible by 0.25



As part of this enhancement, the following components have been upgraded to the latest versions:

- AG Grid: 30.2 → 35.3.1
- AG Charts: 7.3 → 13.3.1

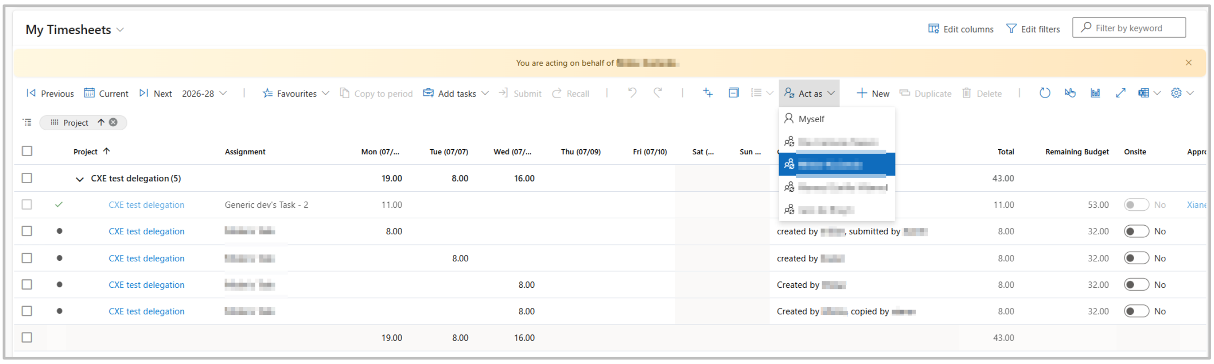
5.3 Submit Timesheets on behalf of other Users

Added configuration: **Timesheet Configuration – Enable Delegation**

When *Enable Delegation* is enabled, users can submit and manage timesheets on behalf of other users they have been delegated to represent.

User view

- Adds an *Act as* button to the timesheet when the current user is a delegate for one or more users.
- After selecting an *Act as* user, the timesheet refreshes to display that user's records.
- The grid includes all timesheet records booked for the selected user, regardless of whether they were created by the user or one of their delegates.
- A banner indicates that the user is currently acting on behalf of the selected user.



Approver view

- Adds a *Submitted for* column to the timesheet grid.
- The column uses a fallback value to ensure it is always populated with the booked-for user, making it suitable for Group by operations.
- When *Enable Delegation* is disabled, the *Submitted for* column is hidden by default.

6 Project Gantt Changes

This update includes the following changes in Project Gantt:

6.1 Bryntum Gantt Upgraded to v7.3.2

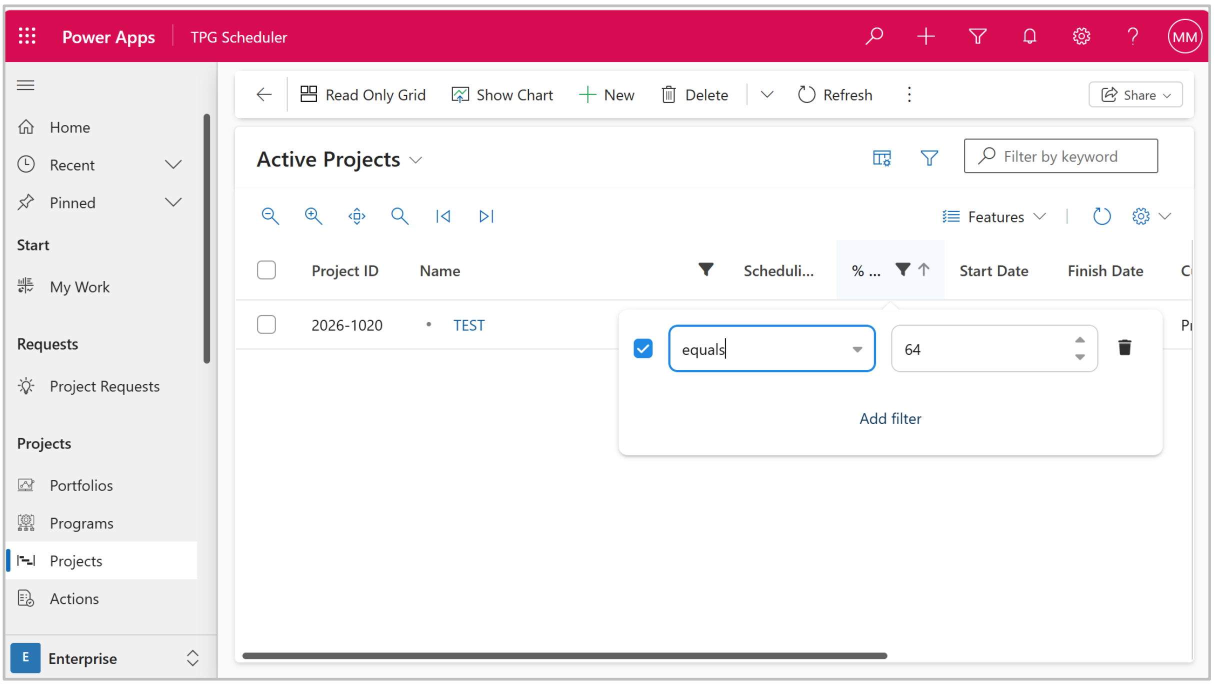
The embedded Bryntum Gantt component has been upgraded to version 7.3.2, incorporating the latest performance improvements, stability enhancements, and bug fixes provided by Bryntum.

6.2 Bug Fix: German Number Formatting in Gantt Views

Fixed an issue where regional number and date formats were not applied correctly in Project Gantt and Multi-Scheduler. Formatting now consistently follows the user's configured locale settings.

6.3 Filter Gantt Data using Column Headers

Filtering is now available directly from column headers in the Gantt view. Users can apply the standard filter options to quickly narrow down displayed data.



7 Kanban Changes

This update includes the following changes in Kanban:

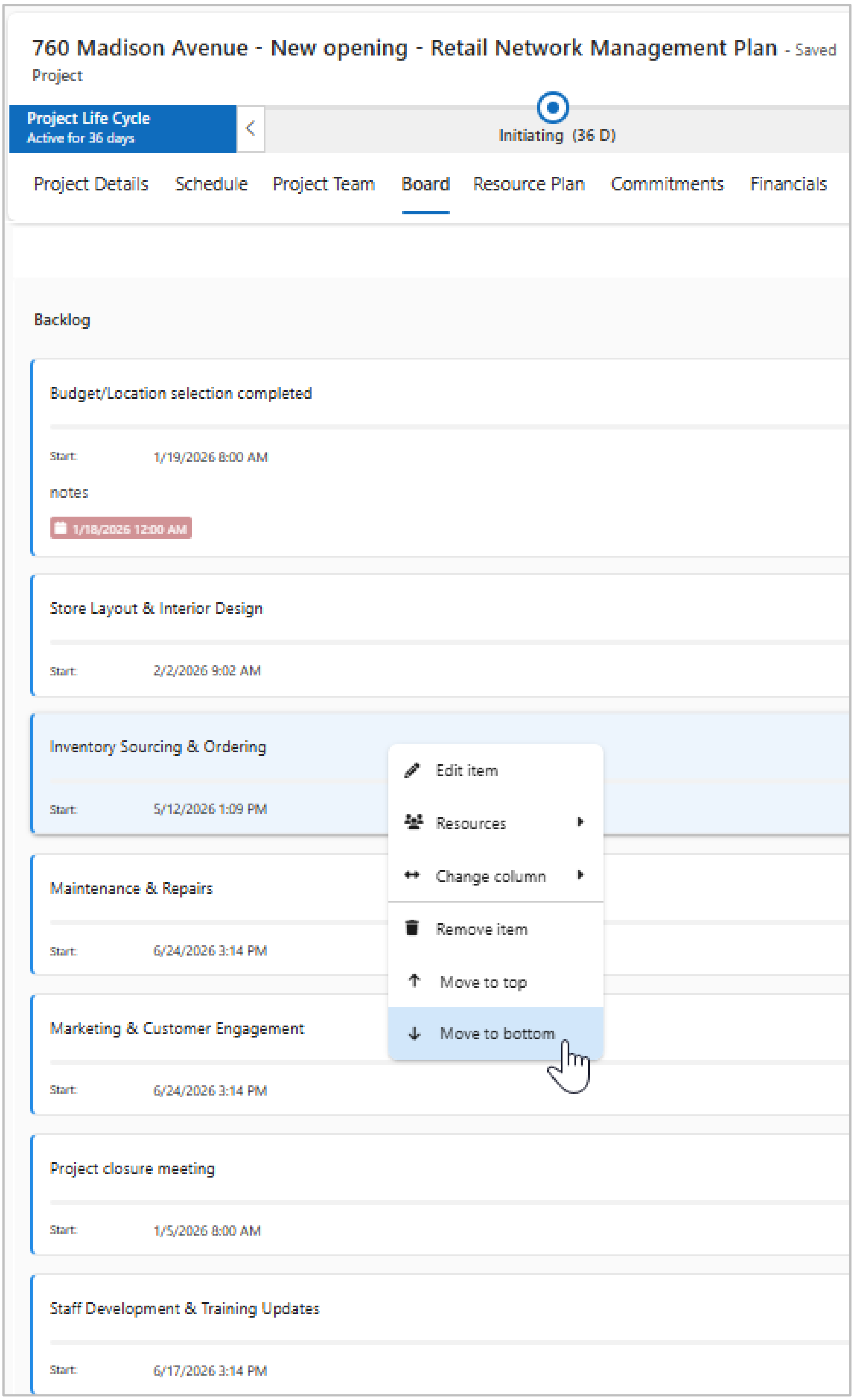
- Move Cards to Top or Bottom of a Column 22
- Bryntum Kanban Upgraded to v7.3.1 29
- Collapse or Expand all Swimlanes 29
- One-Click Flagging of Important Items 29
- Due and Incomplete Filters for Kanban Views 35
- Prevent moving Actions with linked Tasks across Projects 36
- Bug Fix: Notifications not displayed in Kanban View 37
- Kanban Filter shows selected Swimlane Count 38
- Arabic Translation for Swimlane Counter in Kanban 38
- Duplicate Action Cards with All Details 38

7.1 Move Cards to Top or Bottom of a Column

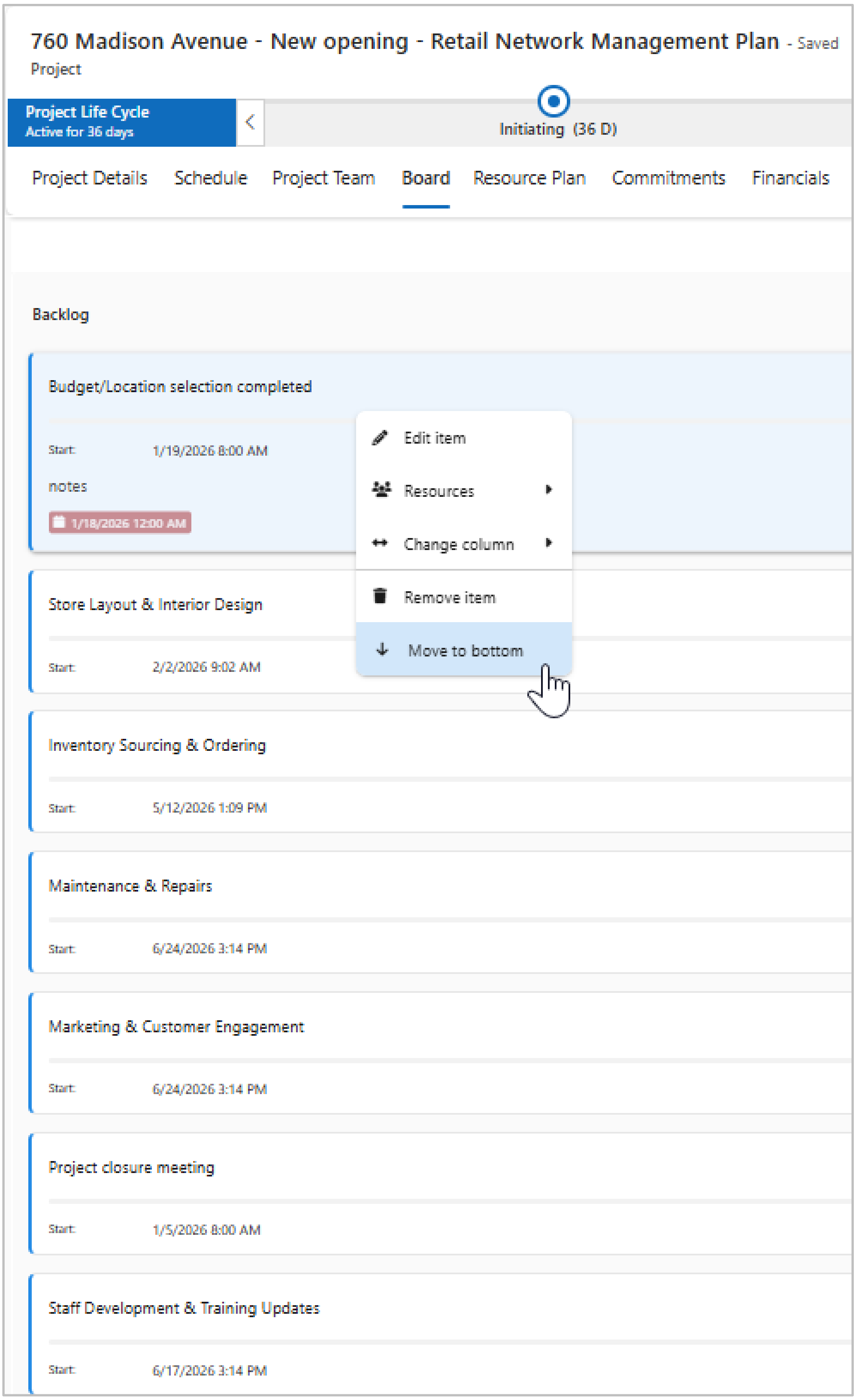
New context menu options allow you to quickly move a card to the top or bottom of its current column or swimlane.

The available actions depend on the card's current position:

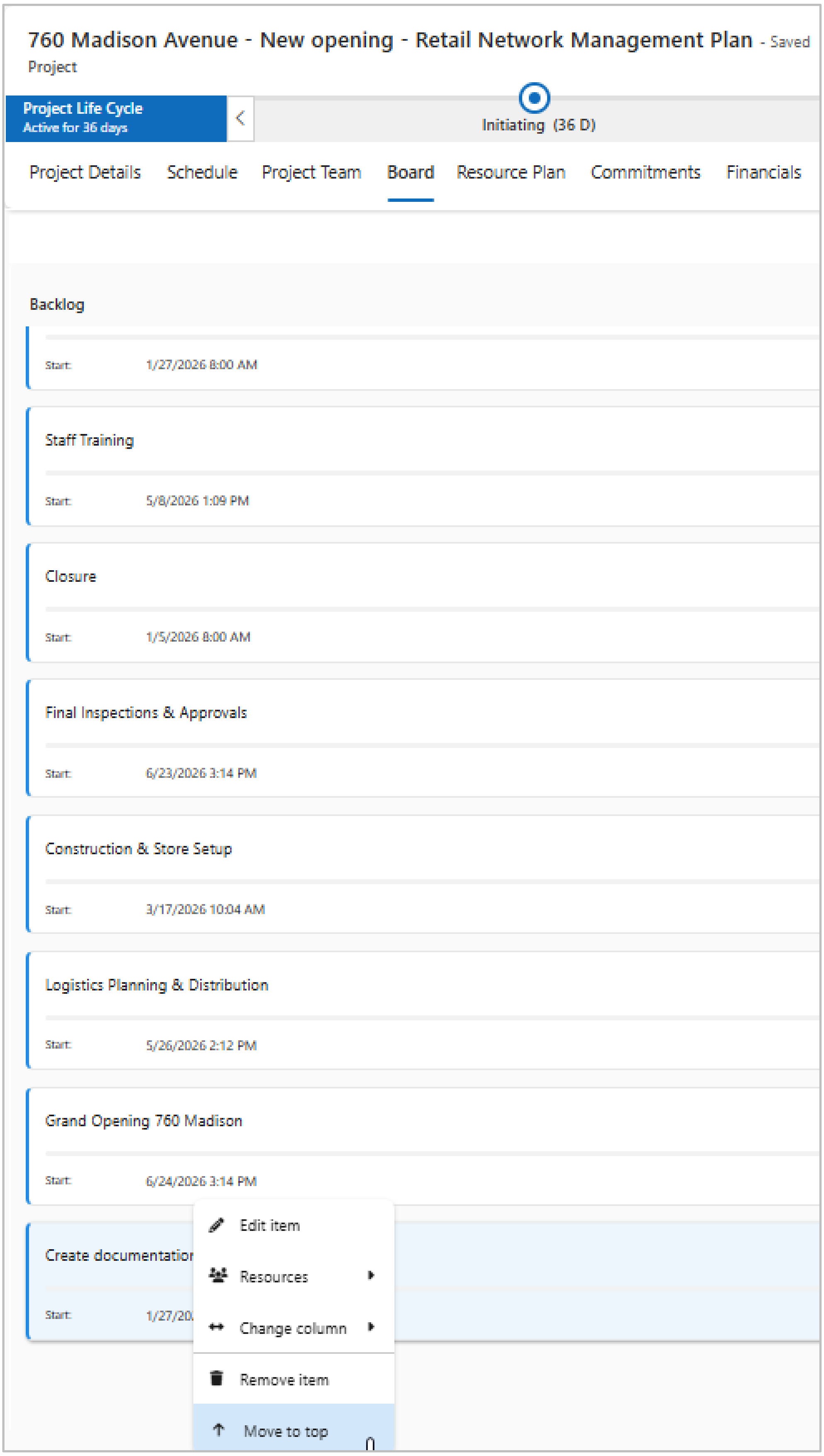
- Cards in the middle of a column or swimlane can be moved to the top or to the bottom.


760 Madison Avenue - New opening - Retail Network Management Plan - Saved
Project
Project Life Cycle
Active for 36 days
Initiating (36 D)
Project Details
Schedule
Project Team
Board
Resource Plan
Commitments
Financials
Backlog
Budget/Location selection completed
Start: 1/19/2026 8:00 AM
notes
1/18/2026 12:00 AM
Store Layout & Interior Design
Start: 2/2/2026 9:02 AM
Inventory Sourcing & Ordering
Start: 5/12/2026 1:09 PM
Edit item
Resources
Change column
Remove item
Move to top
Move to bottom
Maintenance & Repairs
Start: 6/24/2026 3:14 PM
Marketing & Customer Engagement
Start: 6/24/2026 3:14 PM
Project closure meeting
Start: 1/5/2026 8:00 AM
Staff Development & Training Updates
Start: 6/17/2026 3:14 PM

- Cards already at the top only provide the Send to Bottom option.


760 Madison Avenue - New opening - Retail Network Management Plan - Saved
Project
Project Life Cycle
Active for 36 days
Initiating (36 D)
Project Details
Schedule
Project Team
Board
Resource Plan
Commitments
Financials
Backlog
Budget/Location selection completed
Start: 1/19/2026 8:00 AM
notes
1/18/2026 12:00 AM
Edit item
Resources
Change column
Remove item
Move to bottom
Store Layout & Interior Design
Start: 2/2/2026 9:02 AM
Inventory Sourcing & Ordering
Start: 5/12/2026 1:09 PM
Maintenance & Repairs
Start: 6/24/2026 3:14 PM
Marketing & Customer Engagement
Start: 6/24/2026 3:14 PM
Project closure meeting
Start: 1/5/2026 8:00 AM
Staff Development & Training Updates
Start: 6/17/2026 3:14 PM

- Cards already at the bottom only provide the Send to Top option.


760 Madison Avenue - New opening - Retail Network Management Plan - Saved
Project
Project Life Cycle
Active for 36 days
Initiating (36 D)
Project Details
Schedule
Project Team
Board
Resource Plan
Commitments
Financials
Backlog
Start: 1/27/2026 8:00 AM
Staff Training
Start: 5/8/2026 1:09 PM
Closure
Start: 1/5/2026 8:00 AM
Final Inspections & Approvals
Start: 6/23/2026 3:14 PM
Construction & Store Setup
Start: 3/17/2026 10:04 AM
Logistics Planning & Distribution
Start: 5/26/2026 2:12 PM
Grand Opening 760 Madison
Start: 6/24/2026 3:14 PM
Create documentatior
Start:
Edit item
Resources
Change column
Remove item
Move to top

- If a column or swimlane contains only one card, neither option is shown since no move is possible.
- In read-only mode, both options are hidden because board modifications are not allowed.

7.2 Bryntum Kanban Upgraded to v7.3.1

The embedded Bryntum Kanban component has been upgraded to version 7.3.1, incorporating the latest performance improvements, stability enhancements, and bug fixes provided by Bryntum.

7.3 Collapse or Expand all Swimlanes

A new toolbar button allows users to collapse or expand all swimlanes in a Kanban board with a single click.

The button is available only on task boards that support swimlanes and when at least one swimlane is configured.

Depending on the current state of the selected swimlanes, the button displays either:

- *Collapse All* to collapse all swimlanes, or
- *Expand All* to expand all swimlanes.

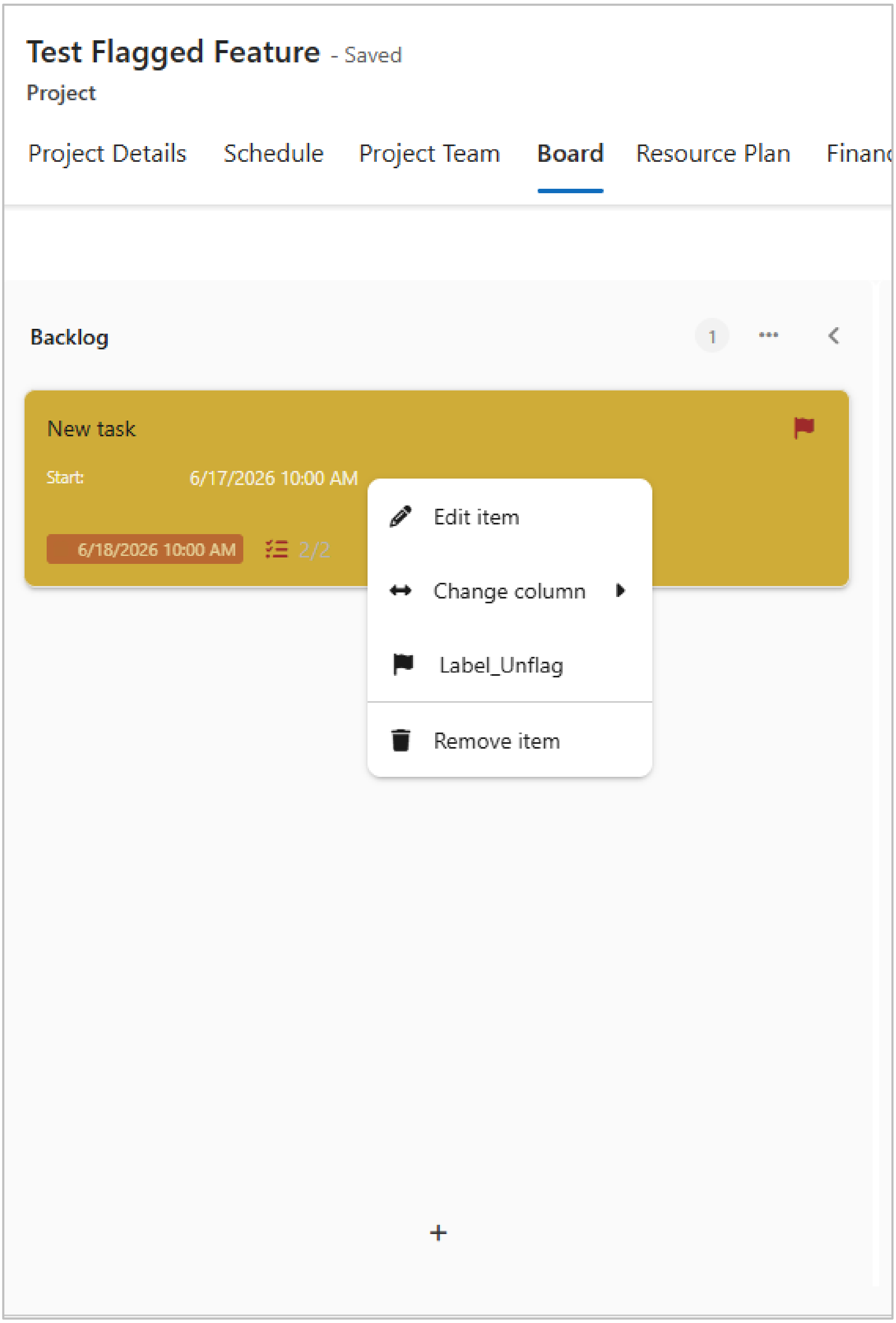
The button label and icon update automatically. The *Expand All* option is shown only when all swimlanes are currently collapsed; otherwise, the button displays *Collapse All*.

7.4 One-Click Flagging of Important Items

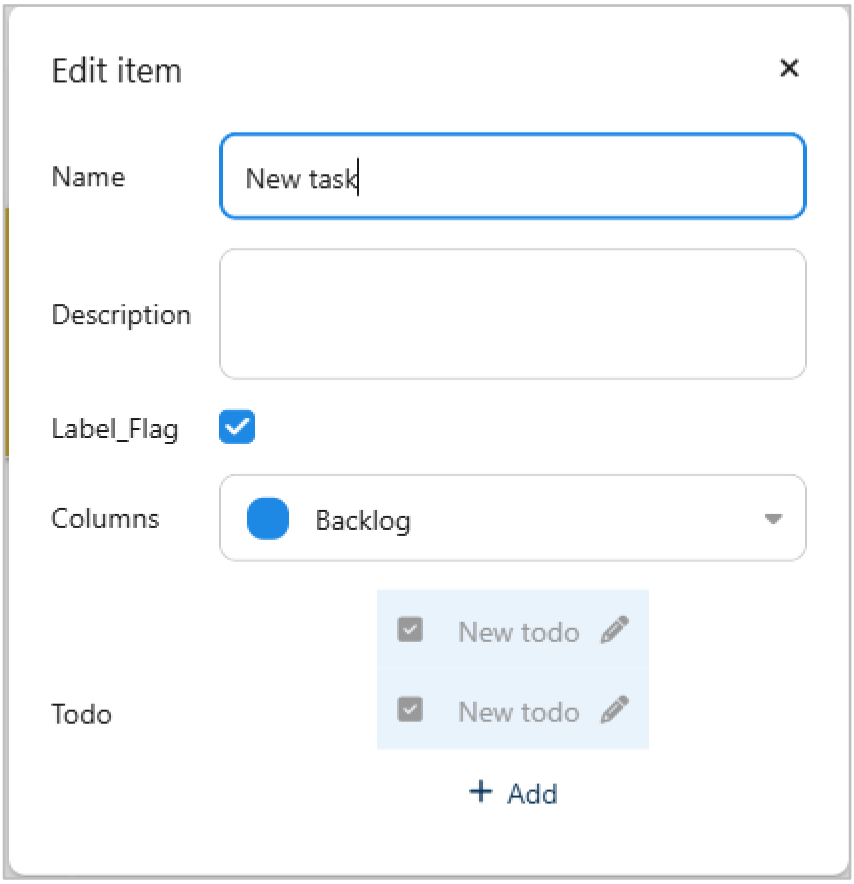
You can now mark tasks and actions as Important with a single click.

- Right-click a task and select *Flag* or *Unflag* to toggle its importance status.

- Flagged tasks are highlighted in gold and display a red flag icon.

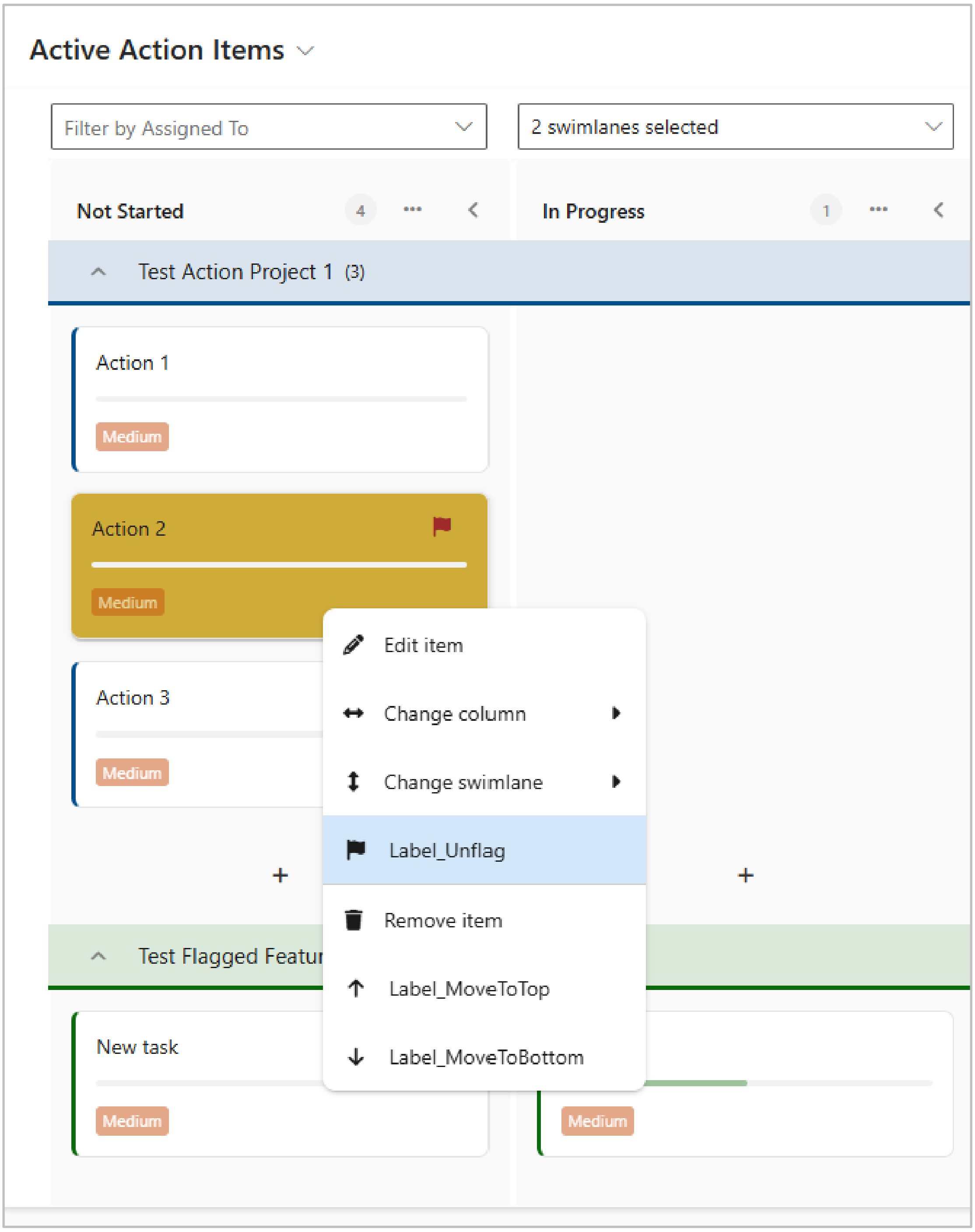

Test Flagged Feature - Saved
Project
Project Details
Schedule
Project Team
Board
Resource Plan
Financ
Backlog
1
New task
Start:
6/17/2026 10:00 AM
6/18/2026 10:00 AM
2/2
Edit item
Change column
Label_Unflag
Remove item

- The flag status can also be changed using a toggle option in the task's edit form.

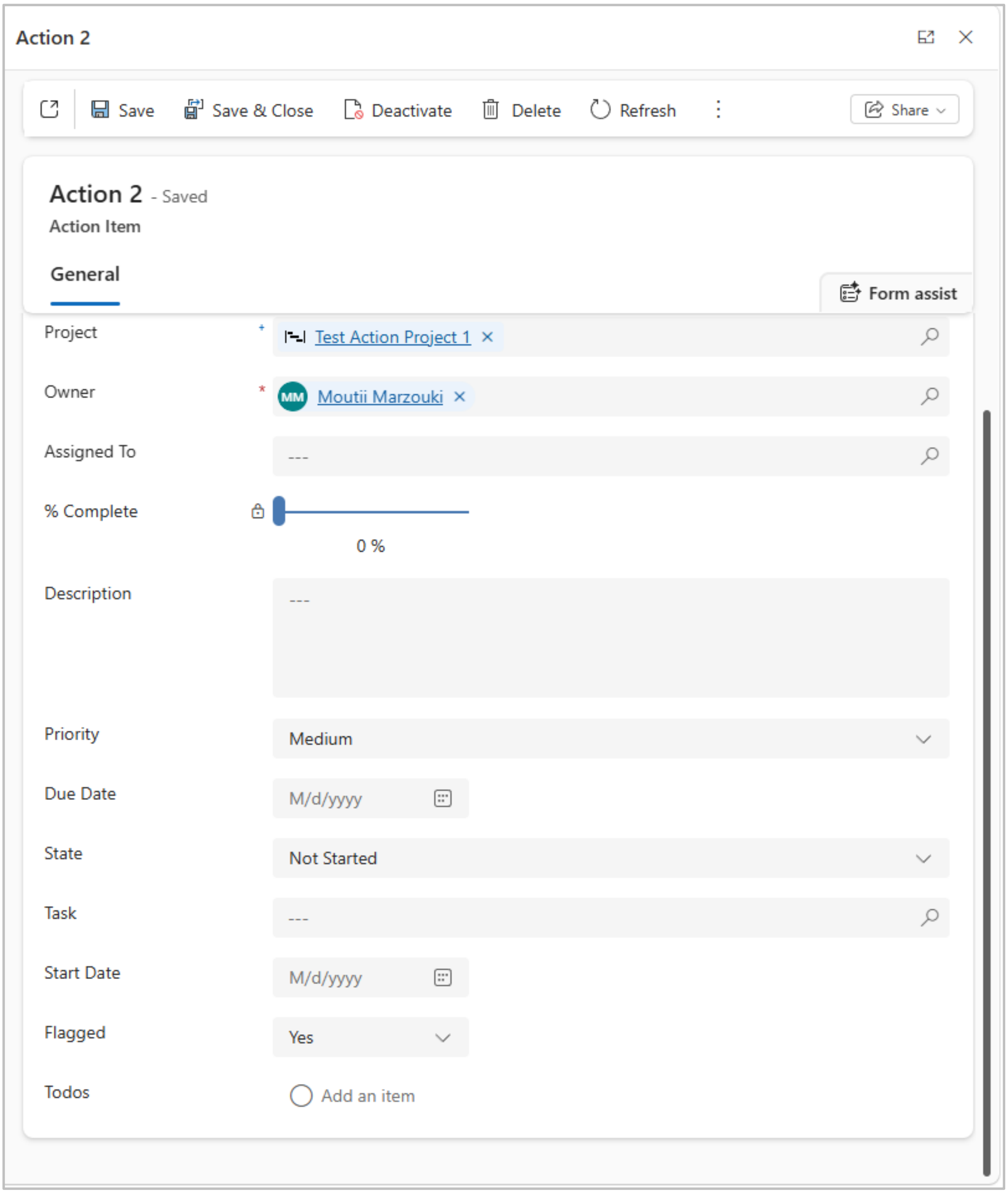


- In the Actions tab, action cards can also be flagged or unflagged via the right-click menu.

- Flagged action cards are highlighted in gold and display a red flag icon.



- For actions, the flag status can additionally be changed in the edit form using a *Yes/No* field.



7.5 Due and Incomplete Filters for Kanban Views

Two new filter buttons have been added to Kanban views:

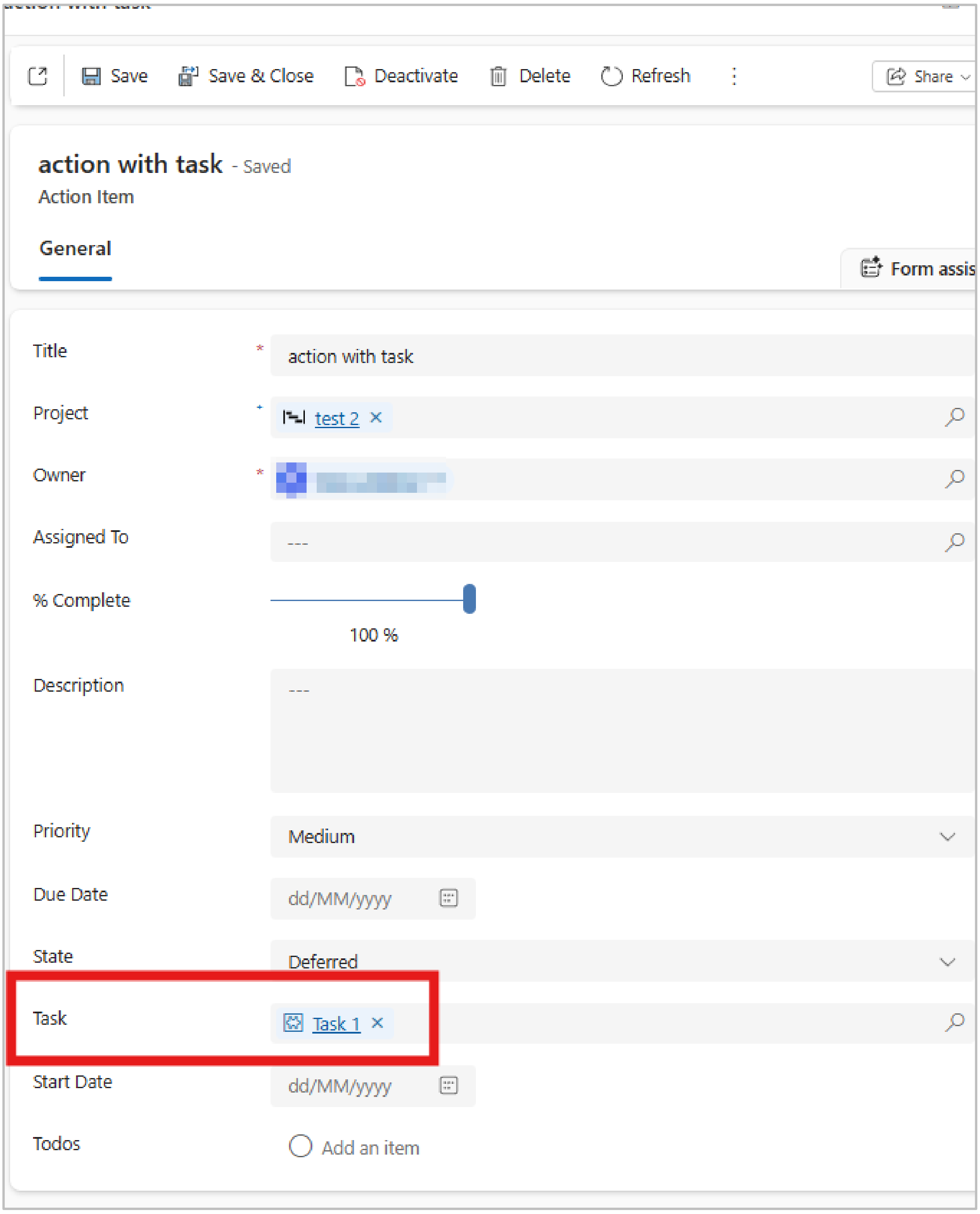
- Due Filter: When enabled, only items with a deadline or due date that is today or earlier are displayed. Items without a due date are hidden. (Screenshots fehlen)
- Incomplete Filter: When enabled, only incomplete items are displayed. An item is considered incomplete if its progress is less than 100% or if it has remaining ToDo

Both filters can be enabled simultaneously, and they will be applied together correctly.

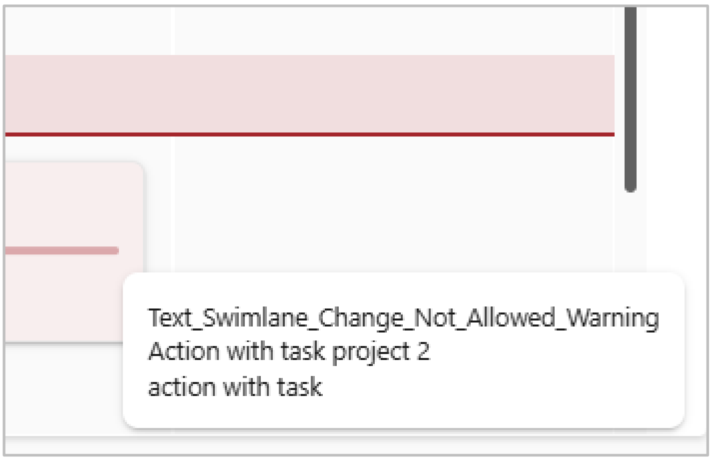
7.6 Prevent moving Actions with linked Tasks across Projects

Added a guard to prevent moving actions with linked tasks into a different swimlane/project.

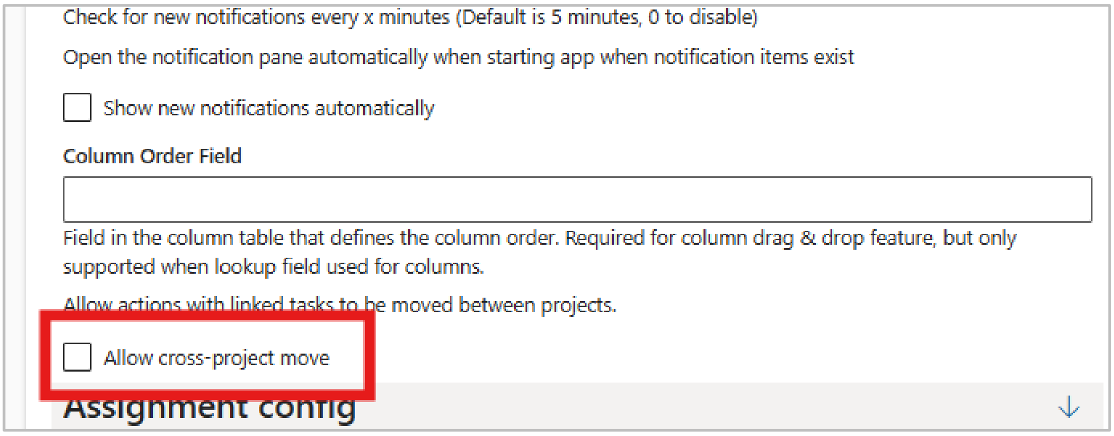
- An action can have a linked task, since this task is project specific, the action should stay within it's project's swimlane.



- When there's an attempt to move on or many actions with tasks to a different swimlane than the one they're in, a warning toast will be displayed saying it's not possible, with the name of the conflicting action.



- This guard works for both drag operations and when trying to change swimlane through the action's context menu.
- In a drag operation, multiple actions can be moved at once. If there's a conflicting task (or multiple ones), the entire drag operation is canceled, all actions go back to their previous position.
- There is a toggle in settings to allow cross-project (cross-swimlane) move - it defaults to off.



7.7 Bug Fix: Notifications not displayed in Kanban View

Fixed an issue where notifications in the Kanban component were displayed as a blank grey line instead of showing their content.

Additionally, fixed an issue that could trigger a "User not found" error when opening the notification settings. The settings dialog now opens correctly without displaying this popup message.

7.8 Kanban Filter shows selected Swimlane Count

The Kanban filter has been improved to display the number of selected swimlanes dynamically. This provides clearer feedback when multiple swimlanes are selected and makes it easier to understand the current filter configuration at a glance.

7.9 Arabic Translation for Swimlane Counter in Kanban

Added Arabic translations for the dynamic swimlane counter in the Kanban filter. The displayed text now correctly reflects the number of selected swimlanes in Arabic, including proper pluralization.

7.10 Duplicate Action Cards with All Details

A new Duplicate Card option is now available in the action card context menu. Selecting this option creates a copy of the action, including all relevant details.

The duplicated card is created in the same project/swimlane and column as the original card and is added to the bottom of the column. Its name is automatically prefixed with "Copy of" (for example, "My Card" becomes "Copy of My Card").

Once created, the duplicated card can be edited and managed like any other action card.

▶ This feature is currently available in Actions views only and is not yet supported in Board views.

8 Teams Integration Changes

This update includes the following changes in Teams Integration:

- Automatic Power BI Tab for Scheduler Channels 39

8.1 Automatic Power BI Tab for Scheduler Channels

When a new Scheduler channel is created in Microsoft Teams, a Project Status Report tab is now automatically added to the channel.

The tab displays a Power BI report filtered to the current project, providing team members with direct access to project status information from within Teams. The report configuration is based on the existing Power BI report settings and is created automatically during channel provisioning.

This enhancement helps improve visibility into project status and reduces the manual effort required to configure Teams channels for new projects.

▶ This feature currently creates only the Power BI report tab. Direct integration of a Dynamics 365 project details tab is not included.

9 Timesheet Changes

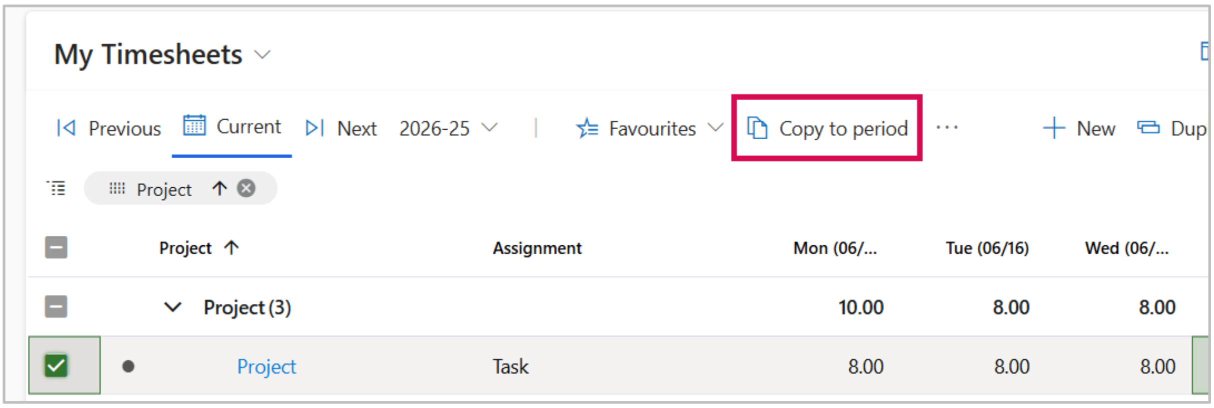
This update includes the following changes in Timesheet:

- Copy Timesheet Entries to Other Periods 40
- Automatic Cleanup of Status Manager Teams 42
- Bug Fix: Owner Column Issues in My Timesheet 42

9.1 Copy Timesheet Entries to other Periods

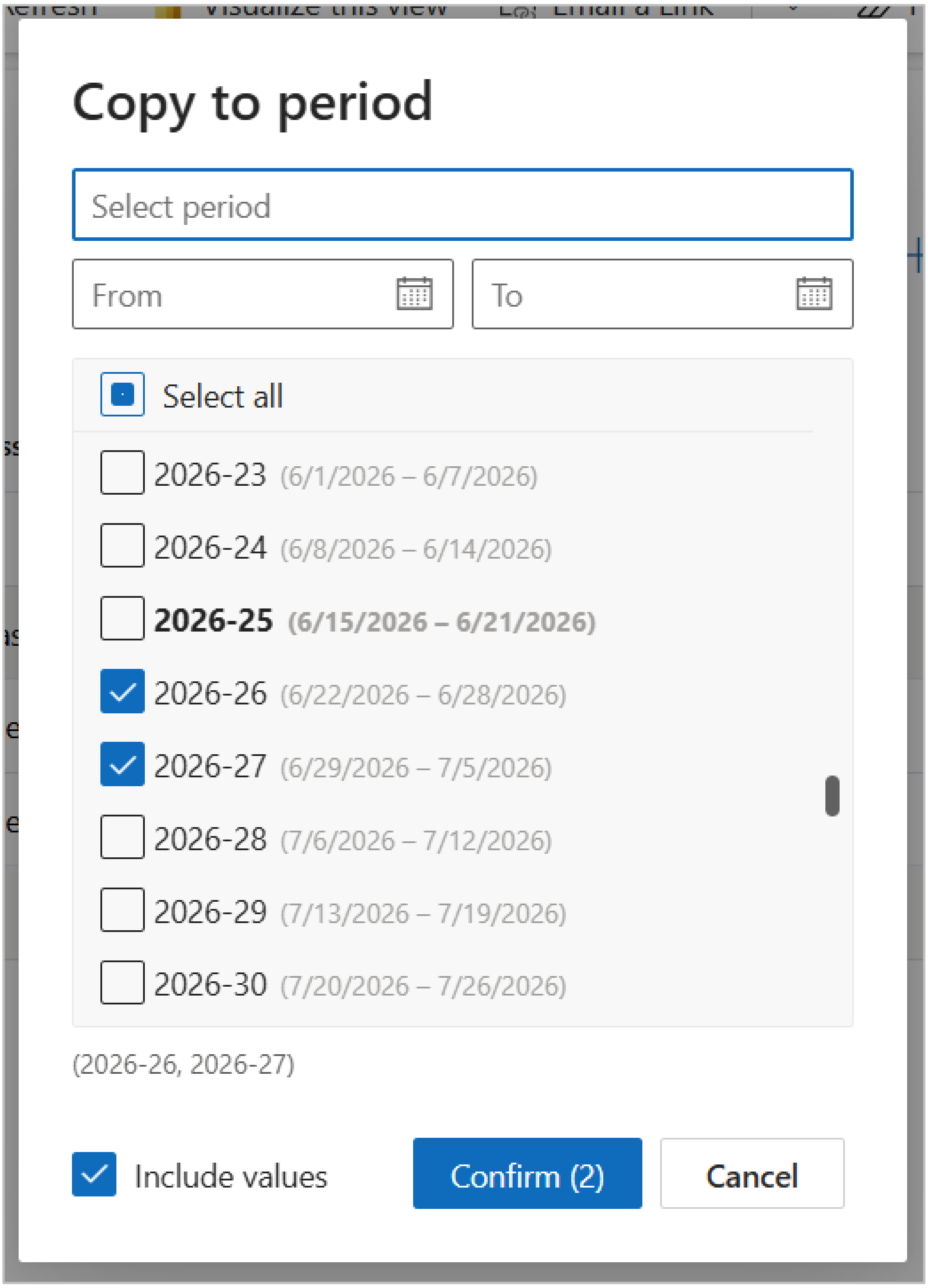
A new Copy to Period feature has been added to Timesheets, making it easier to reuse recurring work across reporting periods.

When one or more timesheet entries are selected, the *Copy to period* button becomes available. Selecting it opens a dialog where users can choose one or more destination periods to which the selected entries should be copied.



The dialog includes:

- Search functionality to quickly find periods
- Date range filters for easier navigation
- Highlighting of the current period
- An *Include values* option to control whether reported hours are copied together with the selected tasks



This feature helps reduce manual data entry and simplifies the creation of recurring timesheet entries across multiple periods.

9.2 Automatic Cleanup of Status Manager Teams

When a project is deleted, the associated Status Manager Team is now automatically removed in the background.

1. The system identifies the related Status Manager Team using project information captured before the project is deleted.
2. Before removing the team, it checks whether the team is still used by any other active projects.
3. If the team is shared with other projects, it is retained to prevent impacting existing data.
4. Any associated TPG Timesheet User security role assignments are removed before the team is deleted.
5. The team cleanup runs as a background process and is performed independently of the user's delete operation.

9.3 Bug Fix: Owner Column Issues in My Timesheet

Fixed an issue in *My Timesheet* where adding the *Owner* column to the grid could prevent users from copying rows or saving views as favorites. These actions now work correctly when the *Owner* column is displayed.

10 Import MPP Changes

This update includes the following changes in Import MPP:

- Bug Fix: 0h Effort for Fixed Duration Tasks Imported Correctly 43
- Bug Fix: Circular Dependencies with ALAP Constraints Resolved 43
- Import Elapsed Duration Units from MPP Files 43

10.1 Bug Fix: 0h Effort for Fixed Duration Tasks Imported Correctly

When a resource is assigned to a Fixed Duration task in Microsoft Project and the work is explicitly set to 0 hours (for example, when the assigned date range contains no scheduled working hours), the calculated assignment units are 0%. These values are now imported correctly, and TPG Scheduler calculates the effort as 0 hours, matching the values defined in Microsoft Project.

10.2 Bug Fix: Circular Dependencies with ALAP Constraints Resolved

Fixed an issue where tasks with an As Late As Possible (ALAP) constraint and no constraint date could create an incorrect circular dependency during MPP import. To prevent this, affected tasks are now imported as manually scheduled, avoiding unnecessary dependency calculations that could lead to scheduling cycles.

The same handling has been applied to certain Finish No Earlier Than (FNET) tasks where the constraint date matches the task finish date, preventing similar false circular dependency scenarios.

In addition, summary tasks are no longer affected by importer-added scheduling constraints, ensuring their dates continue to be calculated naturally based on their child tasks.

Also, Cost and Material resources are now excluded during import, so that only Work resources participate in scheduling calculations.

10.3 Import Elapsed Duration Units from MPP Files

The Import MPP process now supports elapsed duration units. Durations using elapsed units such as elapsed days (edays) and elapsed weeks (eweeks) are imported correctly and preserved in the scheduler.